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A Bounty of Bubbles Blown-Up & Burst

Metals & Minerals Investment Conference

New York May 2014
Junior Bubbles Since 2008

- Lithium 2009 - 2011
- Rare Earth Elements 2009 - 2011
- Colombia 2010 - 2011
- Yukon 2010 - 2012
- Graphite 2012
Lithium Bubble 2009 - 2011

- 60 Juniors with Lithium Projects
- Galaxy Resources Acquired Lithium One
- Talisman Minerals Acquired Salares Lithium
- Lithium Americas Feasibility Study
- Critical Elements Resources Feasibility in Progress
- Canada Lithium = Failed Mine
Lithium Americas (LAC.T)
Rare Earth Element Bubble 2009 - 2011

- 200 Juniors with REE Projects
- Molycorp Acquired Neo Materials Technologies
- Tasman Metals: Pre-Feasibility in Progress
- Rare Element Resources: Feasibility in Progress
- Quest Rare Minerals: Pre-Feasibility Failed
- Avalon Rare Metals: Feasibility Failed
Tasman Metals Ltd (TSA.MKT)
Quest Rare Minerals (QRM.MKT)

Colombia Area Play 2010 - 2011

• Juniors After Gold Discovery in Colombia
• AUX Acquired Ventana, Galway, & Calvista
• Anglo Gold’s La Colosa Postponed
• Gran Colombia Gold: Write-Offs, Losses, & Debt
• Sunward Resources: Low-Grade & Subeconmic
Gran Colombia Gold (GCM.T)
Yukon Area Play 2010 - 2012

- Juniors After Gold Discovery in Yukon
- Kinross Acquired Underworld Resources
- ATAC Osirus & Kaminak Coffee Discoveries
- New Mines 10 - 15 Years to Development
- All Others Failed, Dormant, or Postponed
ATAC Resources (ATC.V)

Kaminak Gold Corp (KAM.V)
Graphite Bubble 2012

- 50 Graphite Juniors After Spike in Price
- Flinders Resources Production Q2 2014
- Northern Graphite Feasibility / Financing ?
- Focus Graphite Pre - Feasibility Study
- Others: Grade, Flake, Infrastructure Problems
- Zenyatta Graphite Promotion ?
Flinders Resources (FDR.V)
Northern Graphite (NGC.V)
Medical Marijuana Bubble 2014

- Health Care Canada: New Regs on March 1
- 50 Companies on TSXV, CSE, & OTCBB
- Promoters, Failed Projects, No Money, Rollbacks
- Halted Stocks, Lawsuits, Jumping Exchanges
- Many Pretenders / Few Contenders
- Day Trader’s Doped-up Day Dream
Satori Resources (BUD.V)
Grow Life Inc (PHOT.OTCBB)
Beware of Frogs Masquerading as Princes
Monday Morning Musings from Mickey the Mercenary Geologist