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A Bounty of Bubbles Blown-Up & Burst

Metals & Minerals Investment Conference

New York May 2014



Junior Bubbles Since 2008

- Lithium 2009 - 2011
- Rare Earth Elements 2009 - 2011
- Colombia 2010 - 2011
- Yukon 2010 - 2012
- Graphite 2012



Lithium Bubble 2009 - 2011

- 60 Juniors with Lithium Projects
- Galaxy Resources Acquired Lithium One
- Talisman Minerals Acquired Salares Lithium
- Lithium Americas Feasibility Study
- Critical Elements Resources Feasibility in Progress
- Canada Lithium = Failed Mine



Lithium Americas (LAC.T)





Critical Elements Resources (CRE.V)





Rare Earth Element Bubble 2009 - 2011

- 200 Juniors with REE Projects
- Molycorp Acquired Neo Materials Technologies
- Tasman Metals: Pre - Feasibility in Progress
- Rare Element Resources: Feasibility in Progress
- Quest Rare Minerals: Pre - Feasibility Failed
- Avalon Rare Metals: Feasibility Failed



Tasman Metals Ltd (TSA.MKT)





Quest Rare Minerals (QRM.MKT)





Colombia Area Play 2010 - 2011

- Juniors After Gold Discovery in Colombia
- AUX Acquired Ventana, Galway, & Calvista
- Anglo Gold's La Colosa Postponed
- Gran Colombia Gold: Write-Offs, Losses, & Debt
- Sunward Resources: Low-Grade & Subeconomic

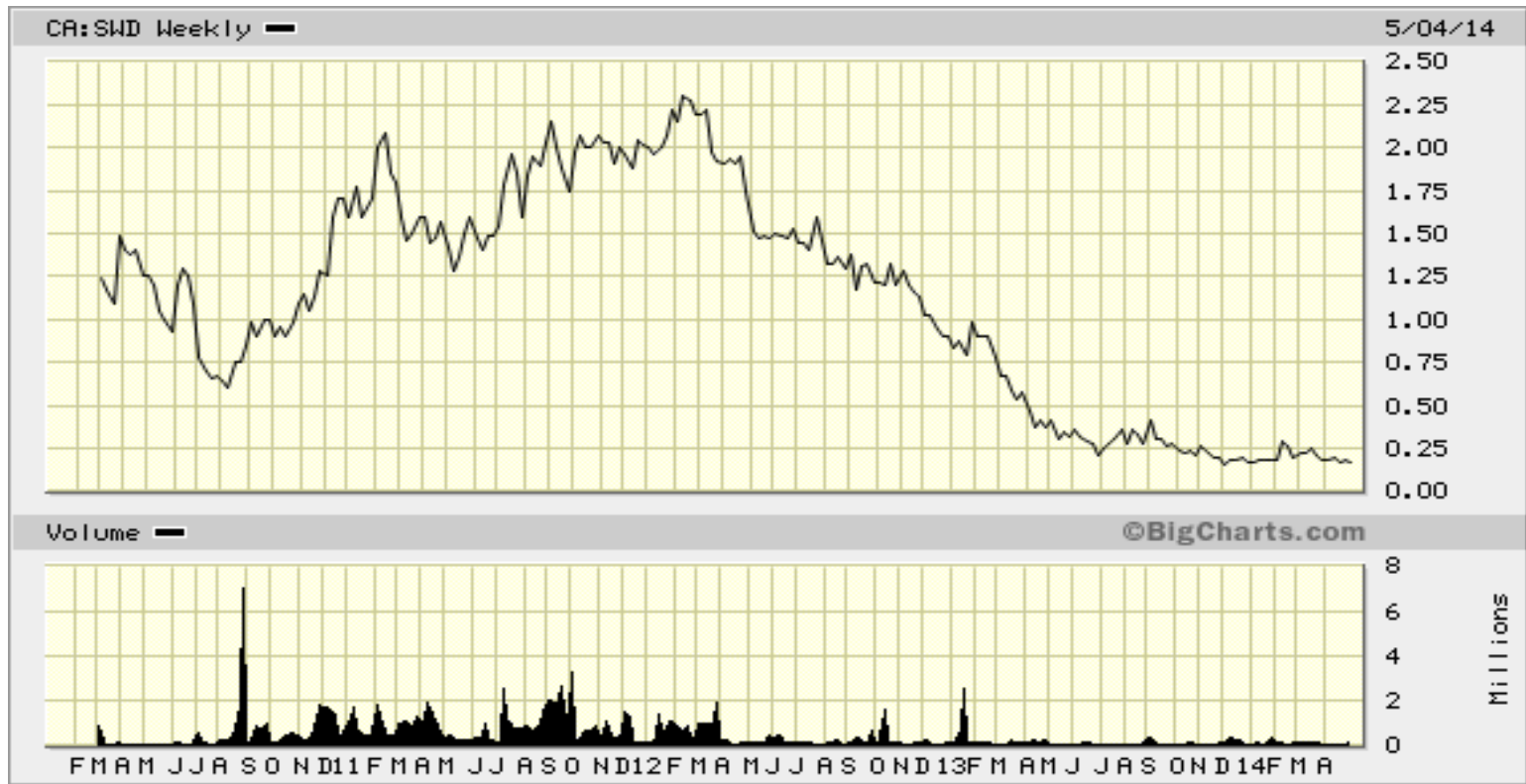


Gran Colombia Gold (GCM.T)





Sunward Resources (SWD.T)





Yukon Area Play 2010 - 2012

- Juniors After Gold Discovery in Yukon
- Kinross Acquired Underworld Resources
- ATAC Osirus & Kaminak Coffee Discoveries
- New Mines 10 - 15 Years to Development
- All Others Failed, Dormant, or Postponed

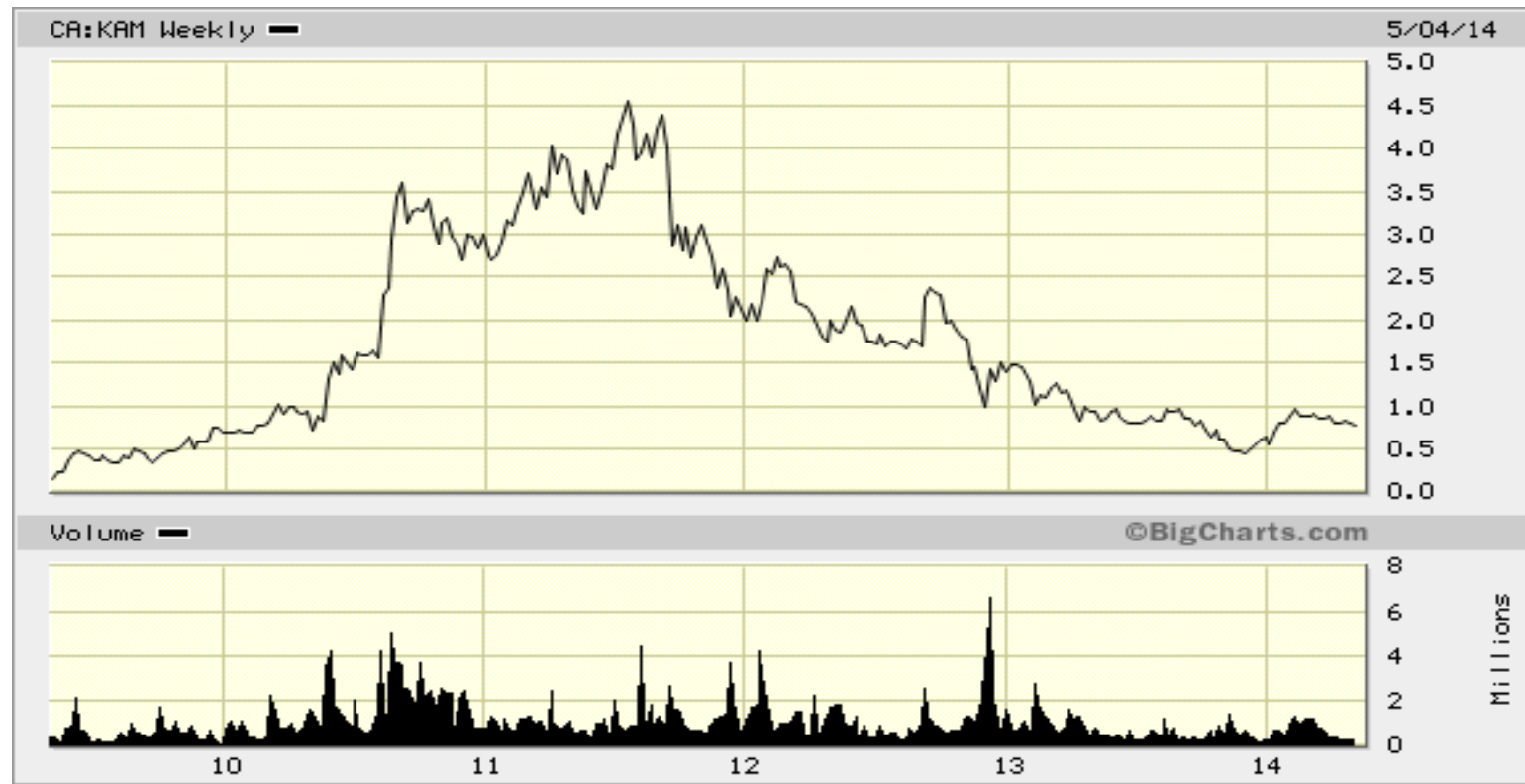


ATAC Resources (ATC.V)





Kaminak Gold Corp (KAM.V)



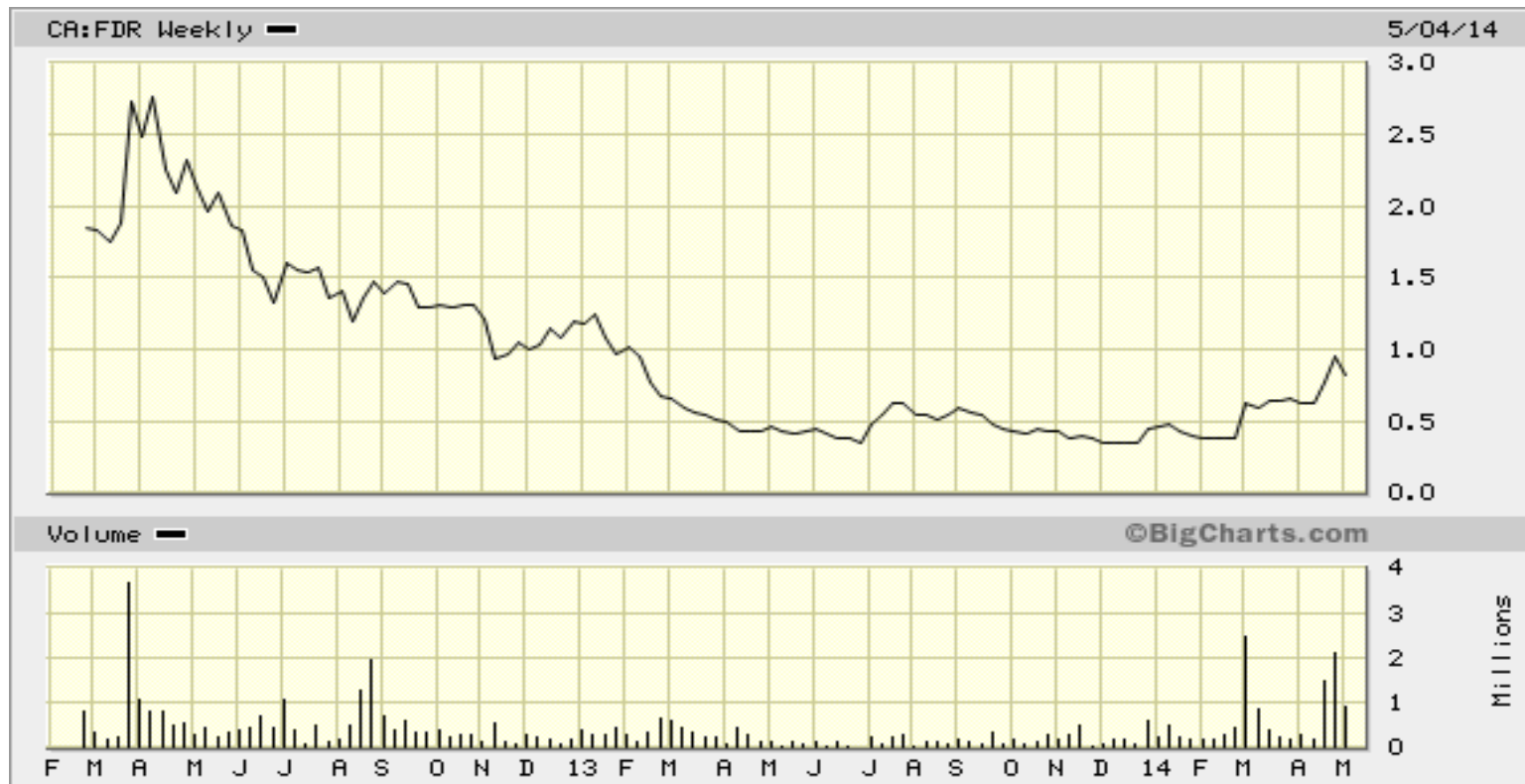


Graphite Bubble 2012

- 50 Graphite Juniors After Spike in Price
- Flinders Resources Production Q2 2014
- Northern Graphite Feasibility / Financing ?
- Focus Graphite Pre - Feasibility Study
- Others: Grade, Flake, Infrastructure Problems
- Zenyatta Graphite Promotion ?



Flinders Resources (FDR.V)





Northern Graphite (NGC.V)



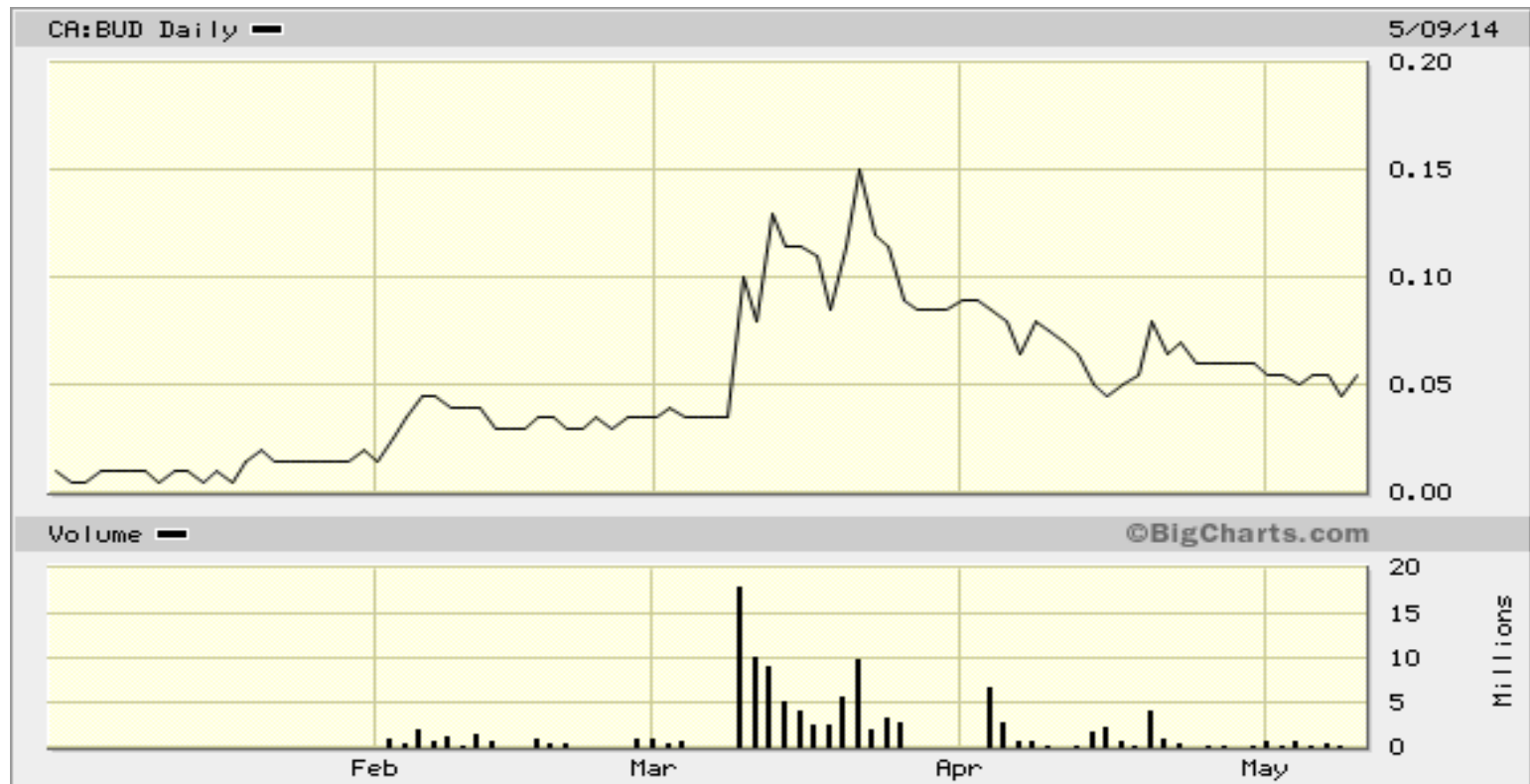


Medical Marijuana Bubble 2014

- Health Care Canada: New Regs on March 1
- 50 Companies on TSXV, CSE, & OTCBB
- Promoters, Failed Projects, No Money, Rollbacks
- Halted Stocks, Lawsuits, Jumping Exchanges
- Many Pretenders / Few Contenders
- Day Trader's Doped-up Day Dream



Satori Resources (BUD.V)



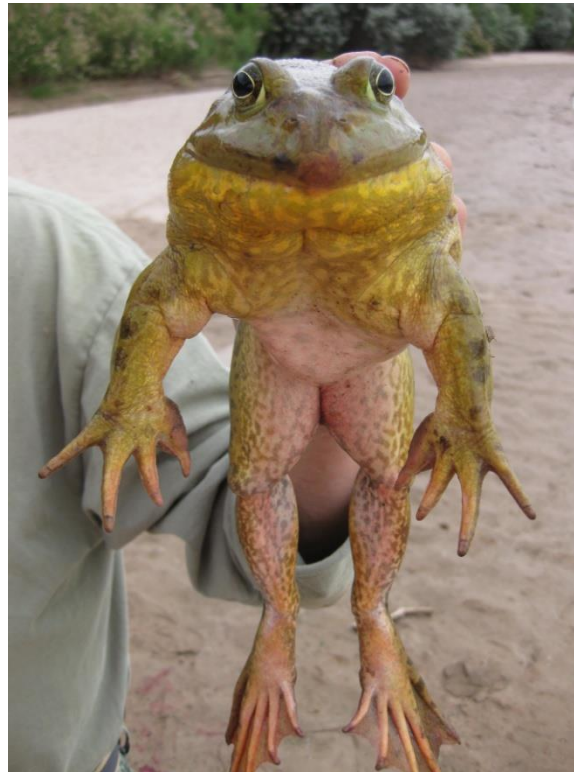


Grow Life Inc (PHOT.OTCBB)





Beware of Frogs Masquerading as Princes





Monday Morning Musings from Mickey the Mercenary Geologist





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