



## **The Mercenary Geologist's REE Review:**

### **Molycorp and the Minions**

[Contact@MercenaryGeologist.com](mailto:contact@mercenarygeologist.com)

**September 28, 2010**

Before the correction starting at the mid-market hour today, my favorite REE stocks had a six session bull run since my last mini-musing on September 17. In the interim, The Almighty Molycorp added to its growing legion of Minions that follow its lead and trading pattern.

I currently follow (but not necessarily hold) these 14 rare earth element stocks on the Toronto and New York exchanges, listed in alphabetical order. These are the few contenders among the many pretenders that I personally consider to have *real stories* in REE space:

**Avalon Rare Metals (AVL.T)**

Dacha Strategic Metals (DSM.V)

Hudson Resources (HUD.V)

Great Western Minerals (GWG.V)

Matamec Exploration (MAT.V)

Medallion Resources (MDL.V)

**Molycorp (MCP.NYSE)**

**Neo-Material Technologies (NEM.T)**

**Quest Rare Minerals (QRM.V)**

**Rare Element Resources (REE.AMEX)**

Rare Earth Metals (RA.V)

Stans Energy (RUU.V)

**Tasman Metals (TSM.V)**

UCore Uranium (UCU.V)

What I have noticed over the past month is when MCP goes green on my screen, the “Cream of the Crop” (AVL, QRM, REE, and TSM) is mean and green, too. The same goes for metal powders and alloy producer NEM. These stocks are shown in bold above.

When Molycorp has a bad day (e.g., today), there are big red stop signs beside my four faves and NEM.

And over the past two or three sessions, the eight penny scrappers in this REE prospect basket (all those that trade less than \$1.00 in the list above) have all done nearly the same thing as Miss Moly.

I can therefore opine: Molycorp and the Minions is one really tight band.

Please note that I am a shareholder of Avalon, Quest, Rare Element, Tasman, and Medallion. The first four are paying sponsors my website which makes me extremely biased.

I have owned Dacha, Hudson, Matamec, and Neo-Materials within the last year but no longer hold shares in these issuers.

As always, don't pay any attention to what I do in the market. You must do your own due diligence, Dudes and Dudettes.

Ciao for now,

Mickey Fulp

[Mercenary Geologist.com](http://MercenaryGeologist.com)

[Contact@MercenaryGeologist.com](mailto:Contact@MercenaryGeologist.com)



The [Mercenary Geologist Michael S. "Mickey" Fulp](http://MercenaryGeologist.com) is a Certified Professional Geologist with a B.Sc. Earth Sciences with honor from the University of Tulsa, and M.Sc. Geology from the University of New Mexico. Mickey has 30 years experience as an exploration geologist searching for economic deposits of base and precious metals, industrial minerals, uranium, coal, oil and gas, and water in North and South America, Europe, and Asia.

Mickey has worked for junior explorers, major mining companies, private companies, and investors as a consulting economic geologist for the past 22 years, specializing in geological mapping, property evaluation, and business development. In addition to Mickey's professional credentials and experience, he is high-altitude proficient, and is bilingual in English and Spanish. From 2003 to 2006, he made four outcrop ore discoveries in Peru, Nevada, Chile, and British Columbia.

Mickey is well-known throughout the mining and exploration community due to his ongoing work as an analyst, newsletter writer, and speaker.

Contact: [Contact@MercenaryGeologist.com](mailto:Contact@MercenaryGeologist.com)

**Disclaimer:** I am not a certified financial analyst, broker, or professional qualified to offer investment advice. Nothing in a report, commentary, interview, website, and other content constitutes or can be construed as investment advice or an offer or solicitation to buy or sell stock. Information is obtained from research of public documents and content available on the company's website, regulatory filings, various stock exchange websites, and stock information services, through discussions with company representatives, agents, other professionals and investors, and field visits. While the information is believed to be accurate and reliable, it is not guaranteed or implied to be so. The information may not be complete or correct; it is provided in good faith but without any legal responsibility or obligation to provide future updates. I accept no responsibility, or assume any liability, whatsoever, for any direct, indirect or consequential loss arising from the use of the information. The information contained in a

report, commentary, interview, and other content is subject to change without notice, may become outdated, and will not be updated. A report, commentary, interview, website, and other content reflect my personal opinions and views and nothing more. All content is subject to international copyright protection and no part or portion of this report, commentary, interview, website, and other content may be altered, reproduced, copied, emailed, faxed, or distributed in any form without the express written consent of Michael S. (Mickey) Fulp, Mercenary Geologist.com LLC.

**Copyright © 2010 Mercenary Geologist.com LLC. All Rights Reserved.**