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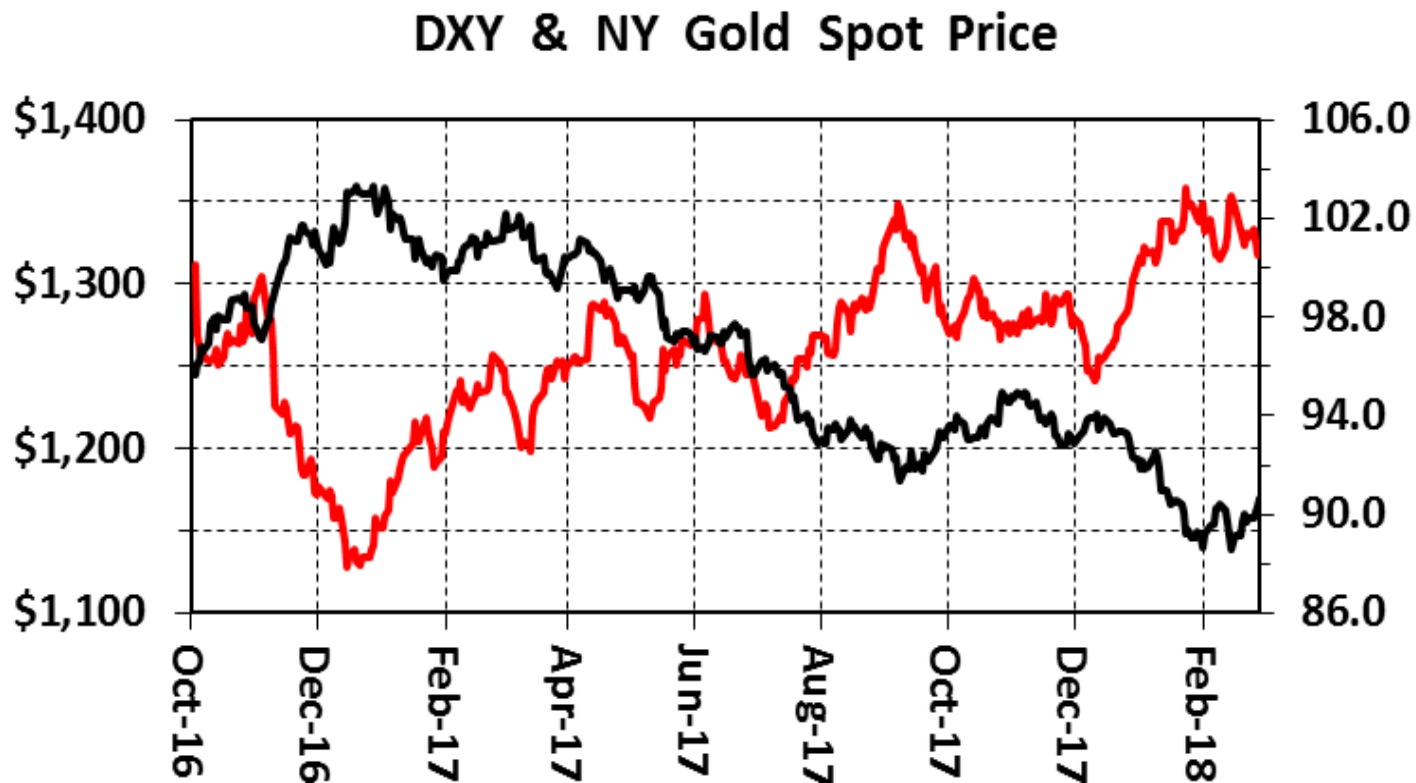


# What Trumps Dollars & Gold ?

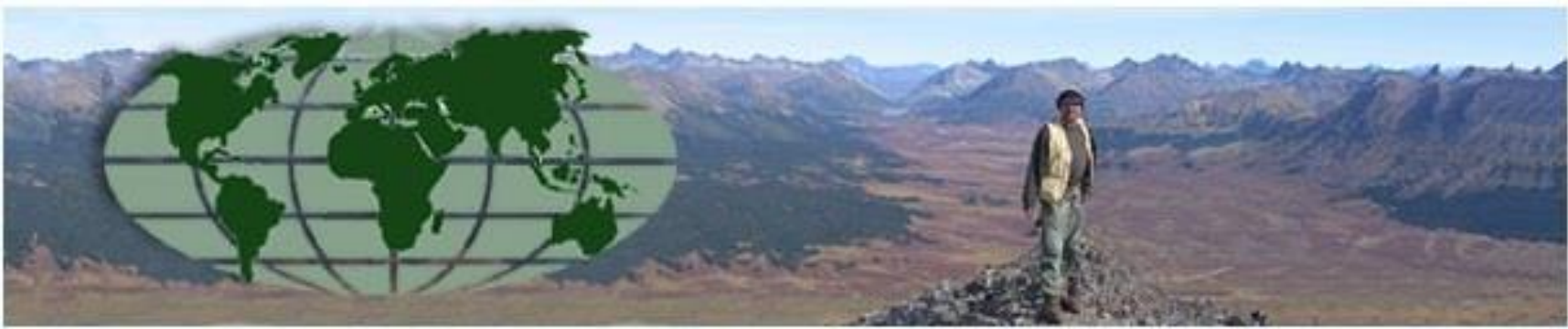
PDAC Toronto March 4, 2018



# DXY & NY Gold Spot Price

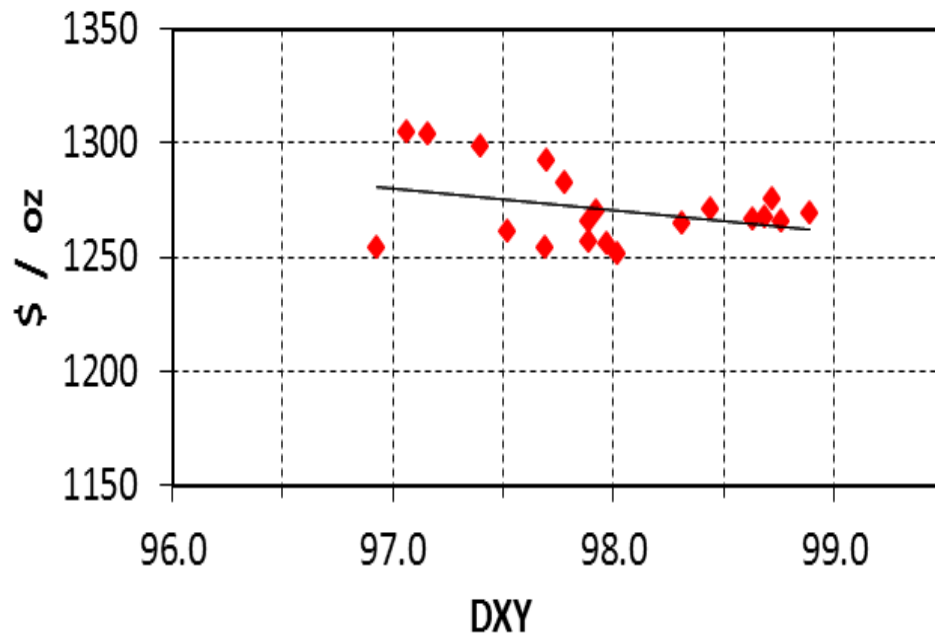




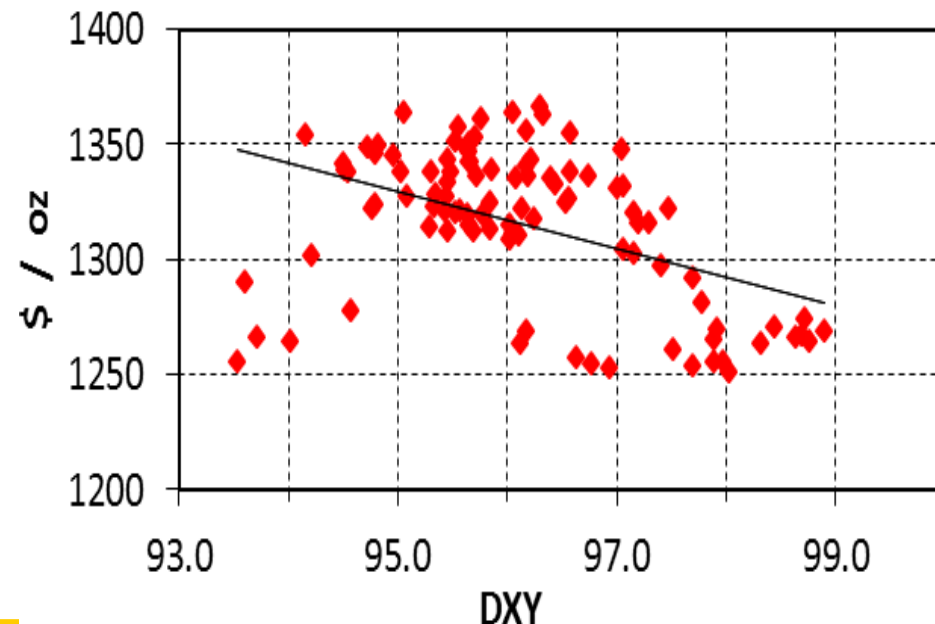


## Before Election : Nov 8, 2016

**DXY & Gold 20 Day Correlation**  
Correlation Coefficient: -0.34



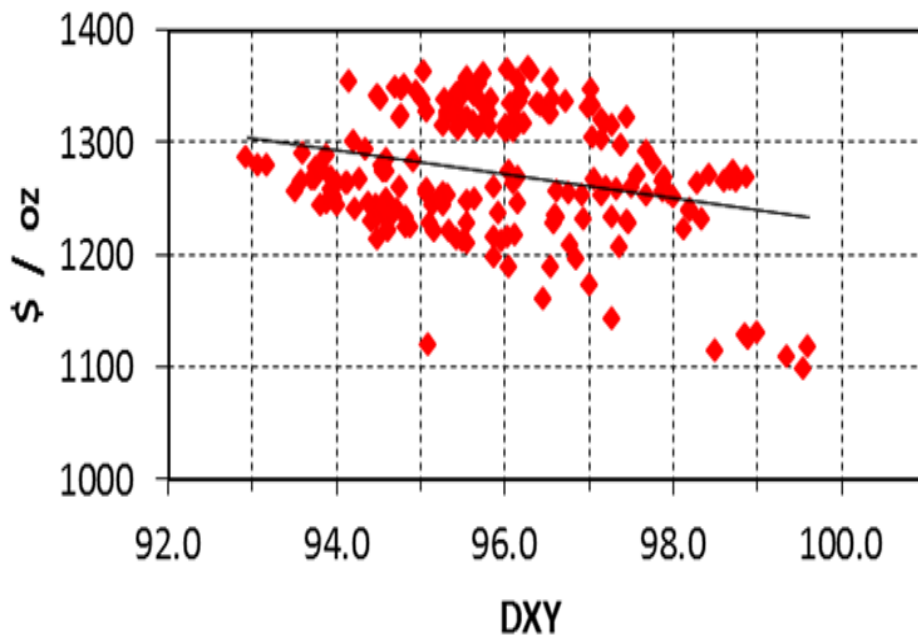
**DXY & Gold 100 Day Correlation**  
Correlation Coefficient: -0.45





## Before Election : Nov 8, 2016

**DXY & Gold 200 Day Correlaton**  
**Correlation Coefficient: -0.29**

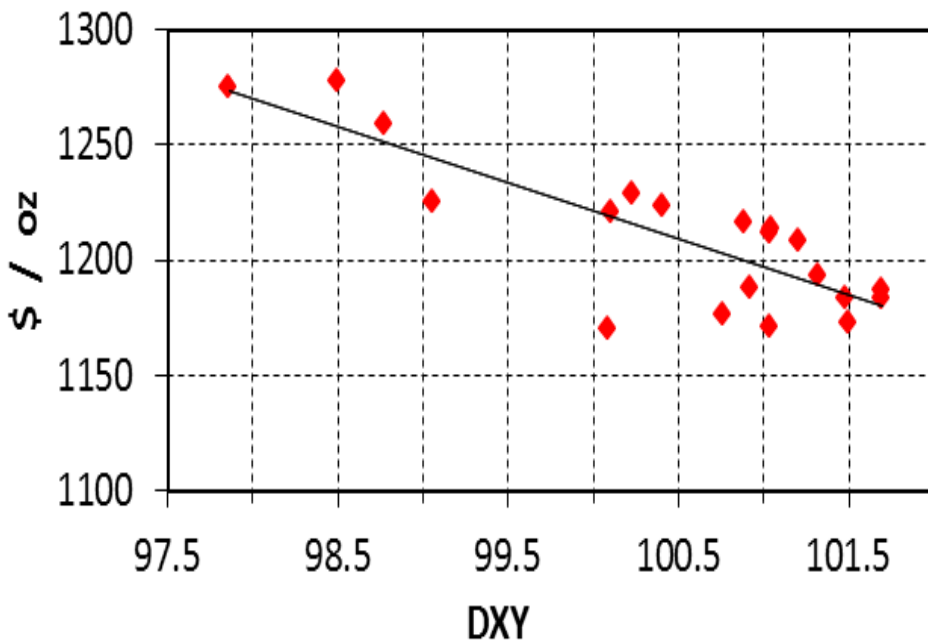


DXY - Gold	
20-Day	-0.34
100-Day	-0.45
200-Day	-0.29

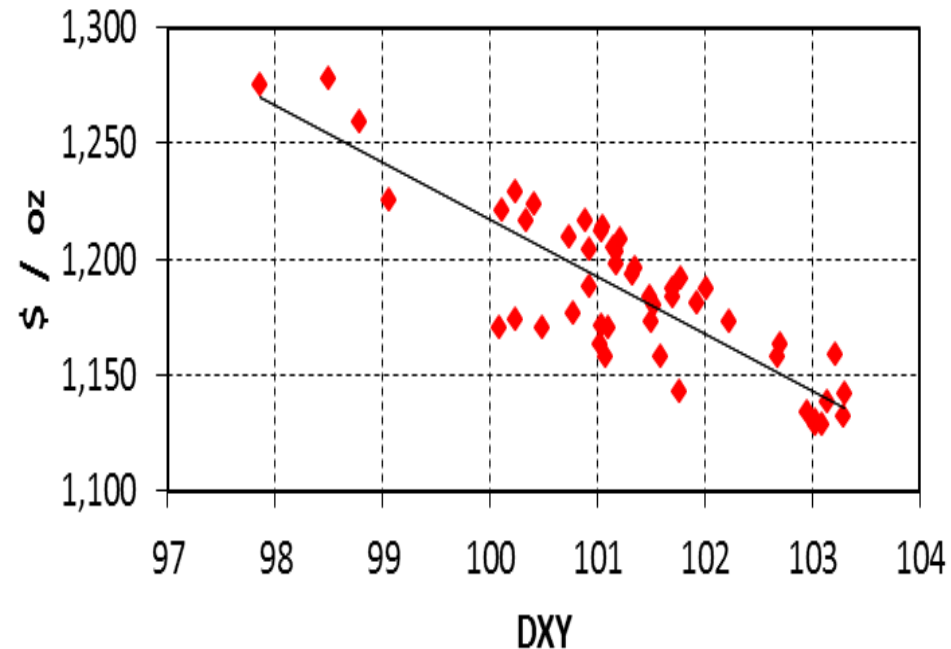


## Post - Election : Nov 8, 2016

**DXY & Gold 20 Day Correlation**  
**Correlation Coefficient: -0.83**



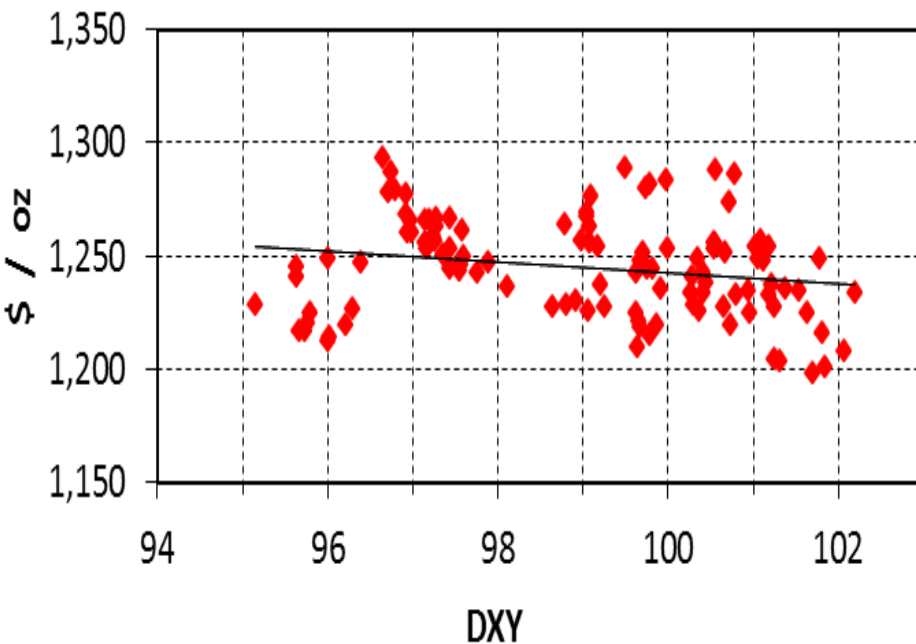
**DXY & Gold Nov 8 to Jan 20**  
**Correlation Coefficient: -0.86**



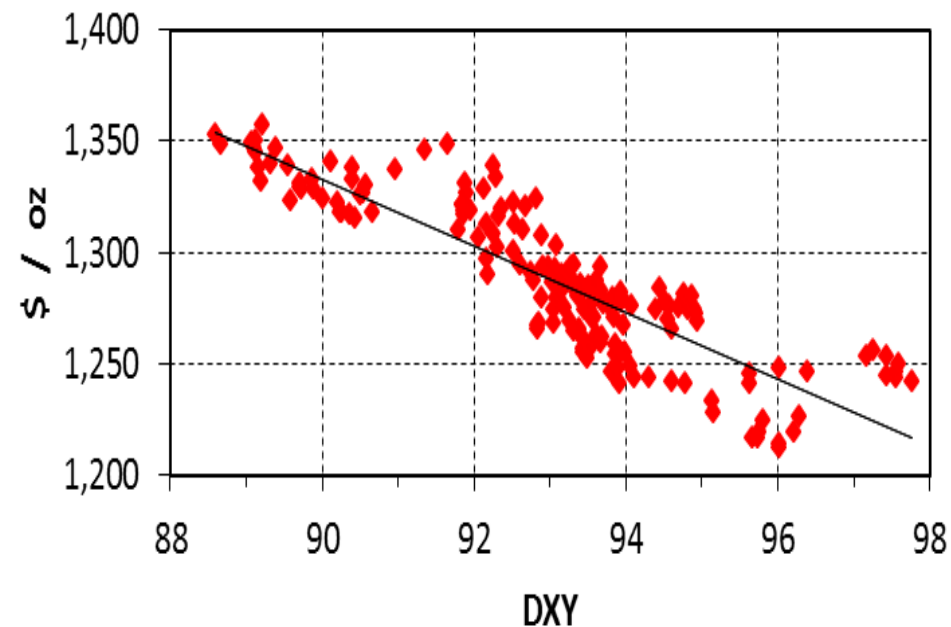


## Post - Inauguration : Jan 20, 2017

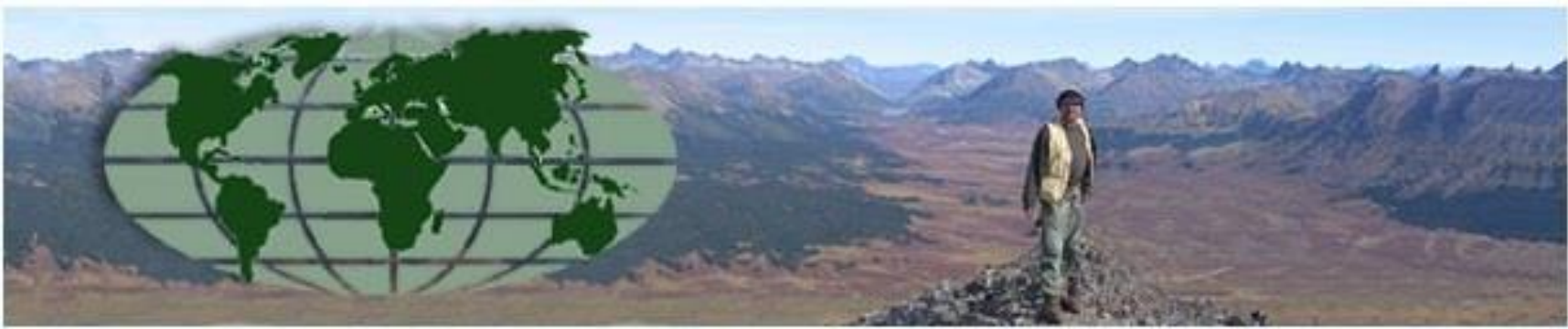
**DXY & Gold Feb 1 to Jul 14**  
**Correlation Coefficient: -0.21**



**DXY & Gold Jul 15 to Feb 28**  
**Correlation Coefficient: -0.88**



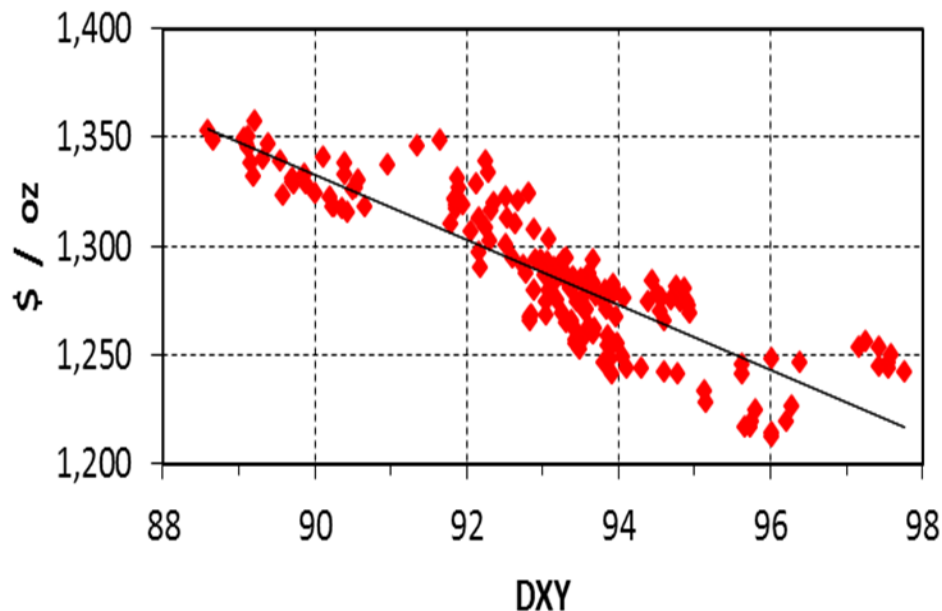




# Correlation Coefficients on Feb 28, 2018

**DXY & Gold Jul 15 to Feb 28**

**Correlation Coefficient: -0.88**



DXY - Gold	
20-Day	-0.93
50-Day	-0.90
100-Day	-0.91
200-Day	-0.84



## Gold - DXY : Jan 22, 2016 - Feb 28, 2018

- 20 -100 - 200 Days pre - Election: No Correlation
- Election-Inauguration: Strong Negative Correlation
- Feb 1 - Jul 14: No Correlation
- Jul 15 - Feb 28: Strong Negative Correlation



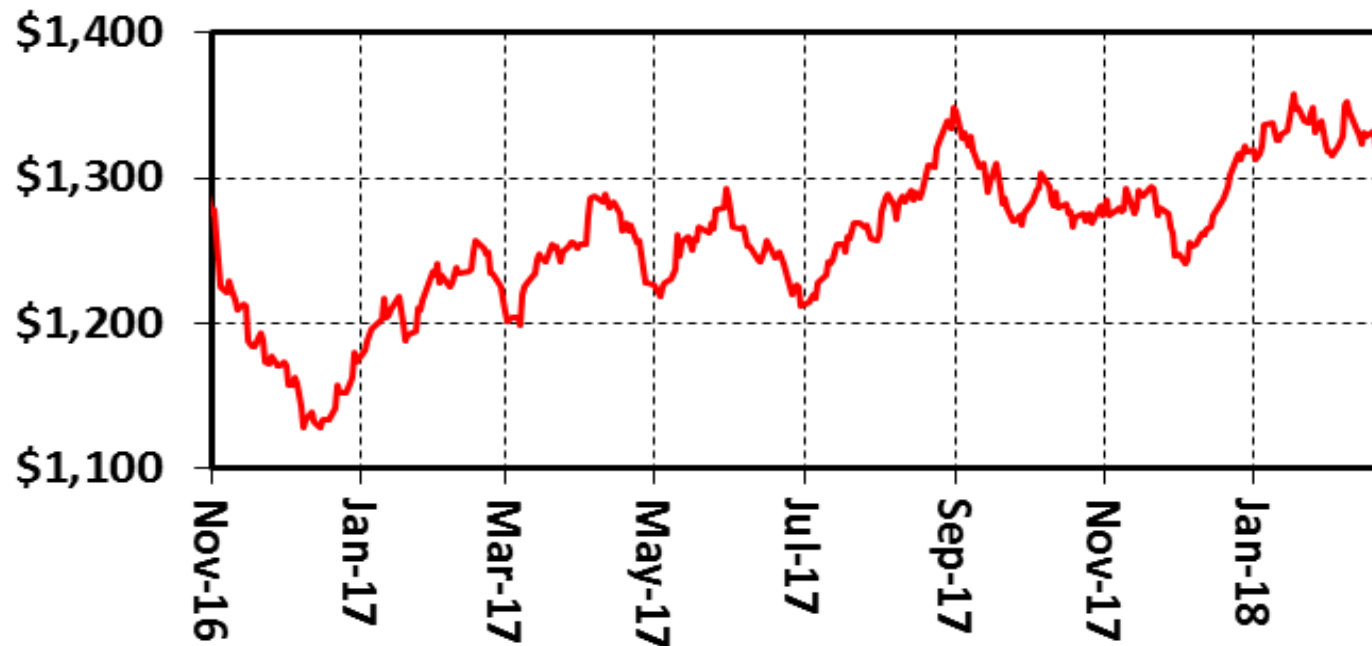
## Why Gold Goes Up or Down

- Trump Election = New Economic Paradigm
- Strong Inverse Correlation : DXY Rise / Fall
- Safe Haven Demand = US Dollars & Gold
- Since Election : Higher Lows & Higher Highs



# Gold Spot Price : Nov 8, 2016 - Present

**Gold Spot Price - Nov 8, 2016 - Feb 28, 2018**







# Contrarian Trading Philosophy

- Early Mover on Targeted Stocks
- Unknown, Unwanted, Unloved, Undervalued
- A Contrarian Must Have Patience
- Conservative Trading in High Risk Market



## Power of Two Methodology

- Juniors: 52 - Week Low / High = Double
- Sell: Half on Double = Zero Cost Basis
- Preserved Capital & Still Own Half of Position
- Do It Again ... And Again ... And Again
- Program Sell on Uptick & Downtick



## Mickey's Rules of Thumb

- Every Good Geologist Knows that Grade is King
- Junior Resource Companies: Mining the Stock Market
- “A Mine is a Hole in the Ground with a Liar Beside It”
- Every Failed Mine Had a Positive Feasibility Study
- A Day without Learning is a Day Wasted





# De Re Metallica : Georgius Agricola 1556







# Beware of Frogs Masquerading as Princes





## Top Stock Picks

- Trilogy Metals Inc (TMQ.MKT ; TMQ.TSX)
- Integra Resources Corp (ITR.V; IRRZF.QB)
- Allegiant Gold Ltd (AUAU.V; AUXXF.QX)
- Ely Gold Royalties (ELY.V; ELYGF.PK)
- Eagle Plains Resources (EPL.V)



# Trilogy Metals Inc (TMQ.MKT ; TMQ.TSX)





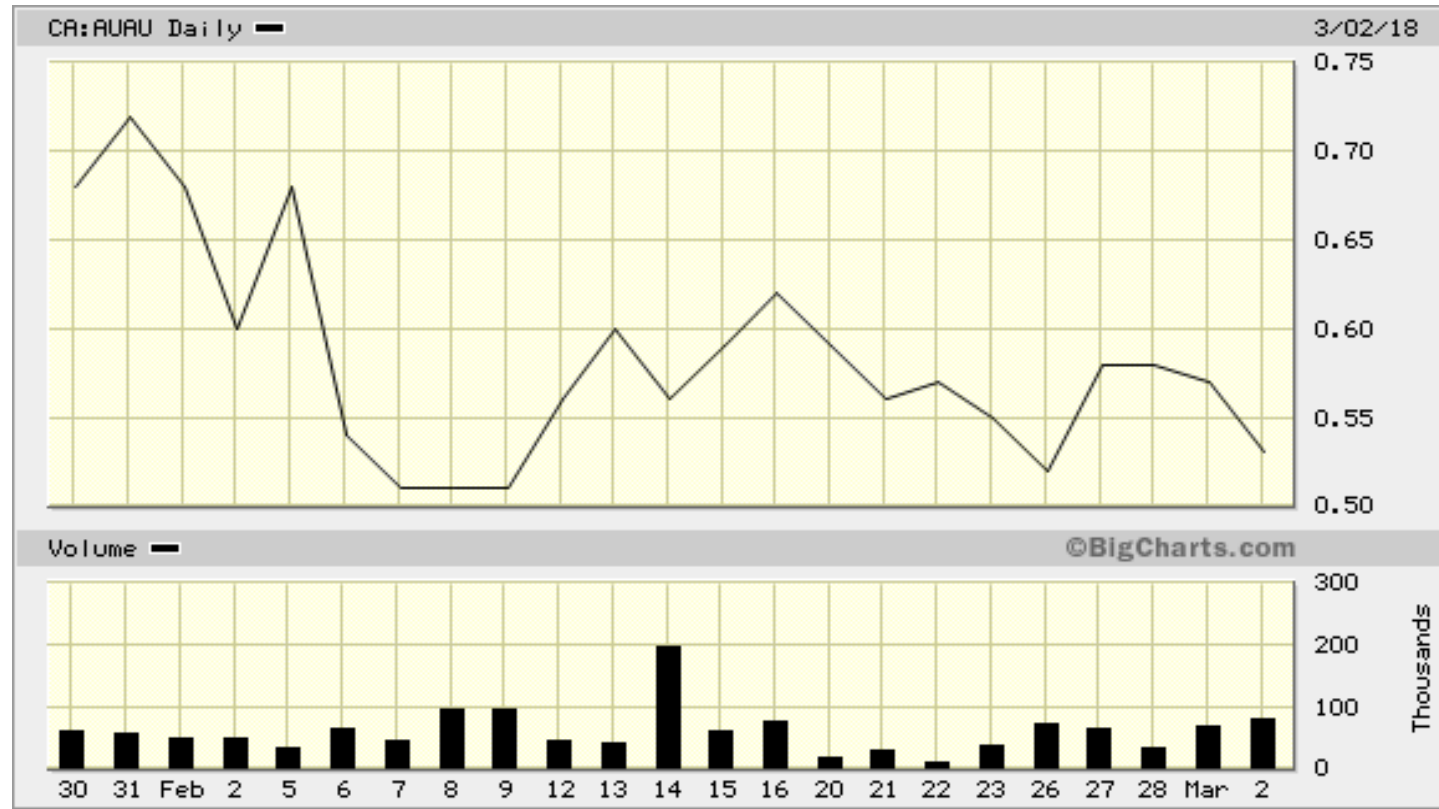
# Integra Resources Corp (ITR.V ; IRRZF.QB)





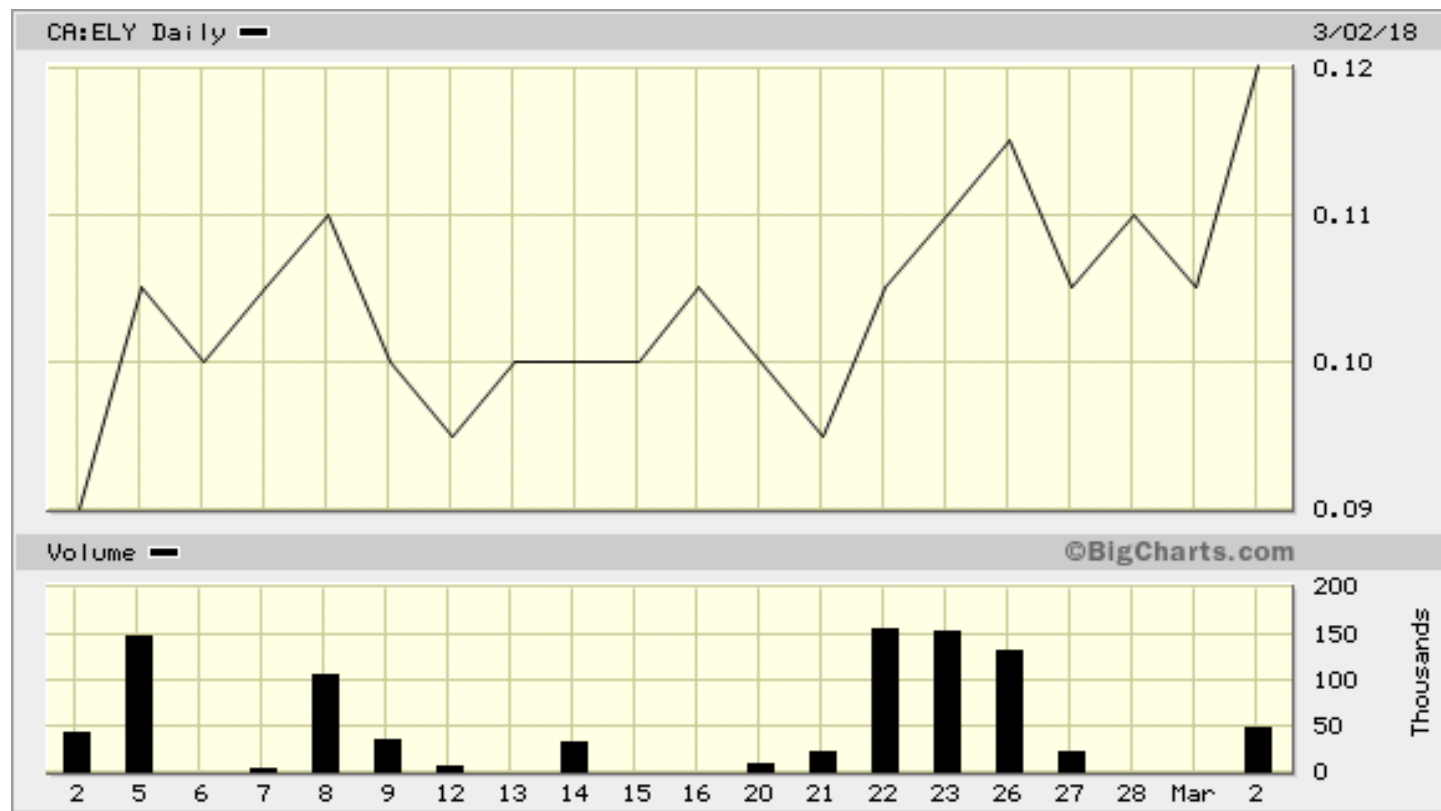


# Allegiant Gold Ltd (AUAU.V ; AUXXF.QX)



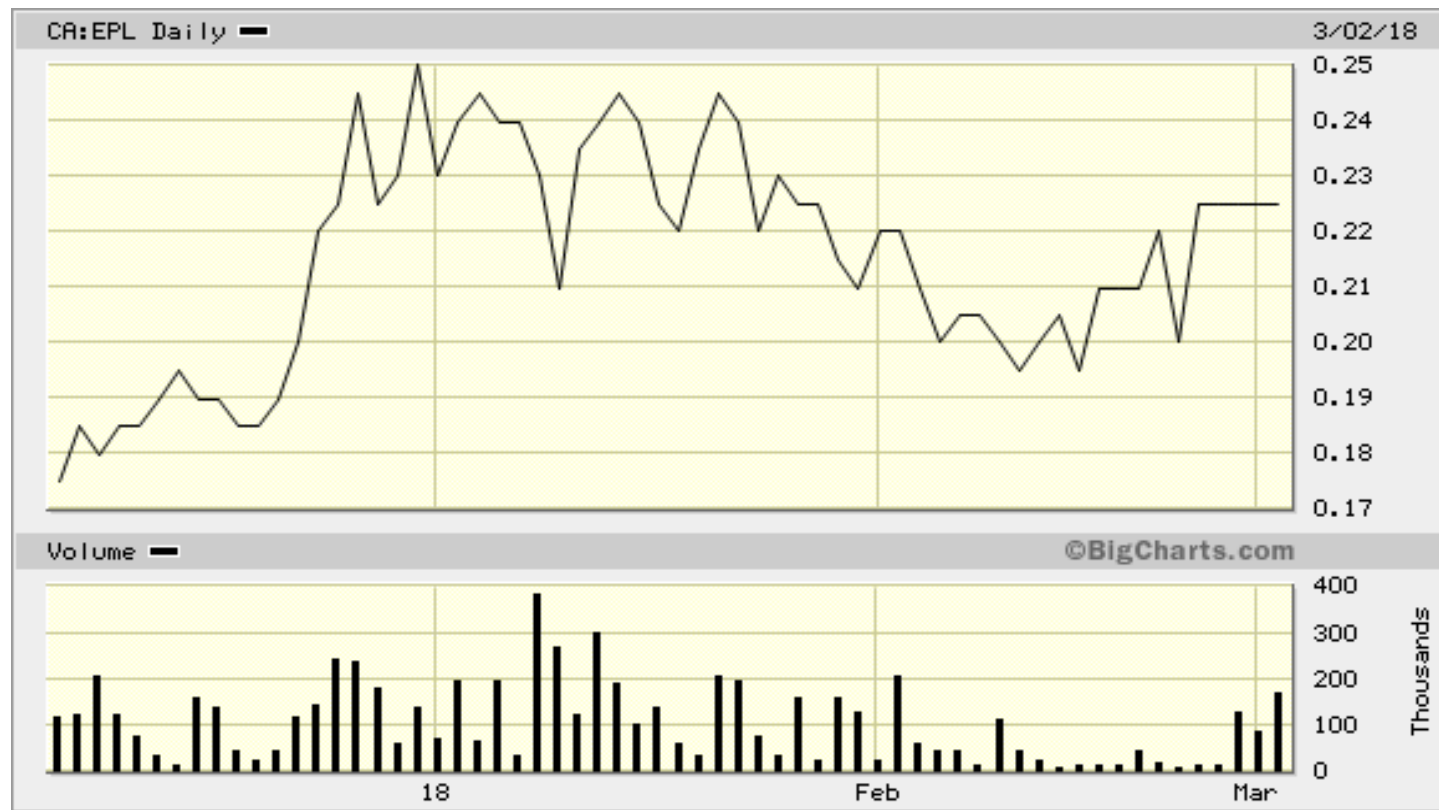


# Ely Gold Royalties (ELY.V ; ELYGF.PK)





# Eagle Plains Resources (EPL.V)





Lord Bryon 1788 - 1824

O Gold ! I still prefer thee unto paper,  
Which makes bank credit like a bark of vapour.





# Monday Morning Musings from Mickey the Mercenary Geologist





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